

Authorized Investment Providers

Coweta County School System

Authorized Investment Providers of 403(b)/403(b)(7) Accounts and 457(b) Deferred Compensation Plans

Authorized Investment Providers for 403(b)/403(b)(7) Accounts and 457(b) Deferred Compensation Accounts

Companies

As an employee of the **Coweta County School System**, you may enter into a salary reduction agreement of **at least \$200.00 per year** to have deposited with one of the approved companies for a tax deferred retirement plan. Participation reduces your current taxable income. The money invested and earnings are not taxable until you withdraw the funds (usually at retirement). Please contact vendors listed below for information and enrollment.

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Corebridge Financial **403(b) & 457(b)**

Broker/Agent: Cliff England
Phone: 800-892-5558 ext. 88315

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Invesco Oppenheimer Funds **403(b)**

Broker/Agent: Neal Sheppard
Phone: 770-251-2909

Broker/Agent: Brett Moore
Phone: 770-400-5522

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IPX American Century Services, LLC **403(b) & 457(b)**

Phone: 844-788-3474 ext. 5
No Local Agent

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National Life Group **403(b) & 457(b)**

Phone: 800-579-2878 No Local Agent

ValuTeachers 904-543-6400 Local Agents Available

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Grandfathered Providers

The Hartford

Broker/Agent: JR Lingerfelt, Edward Jones in Newnan

www.Edwardjones.com/jr-lingerfelt
Mobile: 334-750-3050

All Authorized Investment Providers listed have entered into information sharing agreements with the plan sponsor.